



Entered on Docket
April 02, 2007

Hon. Linda B. Riegle
United States Bankruptcy Judge

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Attorneys for Debtors and Debtors-in-Possession

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:
USA COMMERCIAL MORTGAGE COMPANY,
Debtor.

Case No. BK-S-06-10725 LBR
Case No. BK-S-06-10726 LBR
Case No. BK-S-06-10727 LBR
Case No. BK-S-06-10728 LBR
Case No. BK-S-06-10729 LBR

In re:
USA CAPITAL REALTY ADVISORS, LLC,
Debtor.

Chapter 11

In re:
USA CAPITAL DIVERSIFIED TRUST DEED
FUND, LLC,
Debtor.

Jointly Administered Under
Case No. BK-S-06-10725 LBR

In re:
USA CAPITAL FIRST TRUST DEED FUND, LLC,
Debtor.

**ORDER GRANTING SUPPLEMENT
TO CONTINUED EMPLOYMENT
AND RETENTION OF DEBTORS'
PROFESSIONALS PURSUANT TO
INTERIM ORDER**

In re:
USA SECURITIES, LLC,
Debtor.

Affects:

- ☒ All Debtors
- ☐ USA Commercial Mortgage Company
- ☐ USA Securities, LLC
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC

**Date: January 31, 2007
Time: 9:30 a.m.**

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The matter before the Court is the “Supplement to Continued Employment and Retention of Debtors’ Professionals Pursuant to Interim Orders” that was filed by the Debtors on January 25, 2007 [Docket No. 2567] (“Supplemental Request”). In the Supplemental Request, the Debtors seek an order authorizing an extension of the employment of the Debtors’ professionals as set forth therein and in the documents referenced therein, including: Debtors’ Motion for Order Authorizing (I) the Employment and Retention of Mesirow Financial Interim Management, LLC as Crisis Managers for the Debtors, and (II) the Designation of Thomas J. Allison of Mesirow Financial Interim Management, LLC as Chief Restructuring Officer for the Debtors and the Employment of Certain Temporary Employees [Docket No. 6]; Application by Debtors and Debtors-in-Possession for Authorization to Retain and Employ Schwartzer & McPherson Law Firm as Counsel Under General Retainer [Docket No. 21]; and Application to Employ Ray Quinney & Nebeker PC as Counsel for the Debtors [Docket No. 23] (collectively, the “Applications”). No objection to the Supplemental Request has been filed.

A hearing on the Supplemental Request was held on January 31, 2007. Annette W. Jarvis of Ray Quinney & Nebeker P.C. and Jeanette E. McPherson of Schwartzer & McPherson Law Firm appeared on behalf of the Debtors. Other appearances were made on the record. The Court has considered the Supplemental Request and documents incorporated therein, including the Applications and all previous orders authorizing the Debtors’ professionals’ employment entered by the Court, the applicable law, and the representations of counsel at the hearing, and for good cause appearing

It is HEREBY ORDERED that the Debtors’ Supplemental Request is GRANTED.

Submitted by:

RAY QUINNEY & NEBEKER P.C. and
 SCHWARTZER & MCPHERSON LAW FIRM

By: /s/ Jeanette E. McPherson
 JEANETTE E. MCPHERSON, ESQ.
Attorneys for Debtor and Debtor-In-Possession

**ORDER GRANTING SUPPLEMENT TO CONTINUED EMPLOYMENT AND
RETENTION OF DEBTORS' PROFESSIONALS PURSUANT TO INTERIM ORDER**

No opposition:
LEWIS AND ROCA, LLP

No opposition:
STUTMAN TREISTER & GLATT, P.C. and
SHEA & CARLYON, LTD.

By: /s/ Susan M. Freeman
SUSAN M. FREEMAN, ESQ.
ROB CHARLES, ESQ.
*Counsel for the Official Committee of
Unsecured Creditors of USA Commercial
Mortgage Company*

By: /s/ Eve Karasik
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